



Blockchain Momentum, L.P.

May 1st, 2018

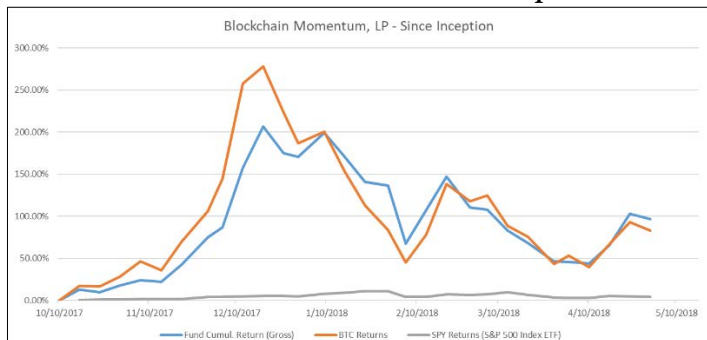


BLOCKCHAIN
MOMENTUM, L.P.

Fund Description and Our Edge:

At Blockchain Momentum, LP we invest in cryptocurrencies and companies associated with blockchain technology. Our firm's experience building quantitative investment portfolios and trading cryptocurrencies has uniquely positioned us to provide institutional quality investment management for this rapidly evolving sector of global finance. By utilizing quantitative investment algorithms, cryptocurrency elimination screens and proprietary portfolio construction rules, we construct portfolios designed to be less volatile and deliver better performance than similar passive investments in cryptocurrencies and blockchain related equities. We accept deposits monthly in U.S. dollars and cryptocurrencies, please review all offering documents before investing.

Audited Net Performance Oct. 10th 2017– Apr. 30th 2018:



Strategy	Inception†	Year to Date‡
Blockchain Momentum, LP:	103.9%	-22.9%
Passive Bitcoin Index: (BTC)	91.23%	-33.4%
S&P 500 Index Fund (SPY):	4.2%	-0.9%

†Inception October 10th, 2017, audited performance, net of all fees

‡As of April 30th, 2018, audited performance, net of all fees

Partnership Objectives and Investment Parameters:

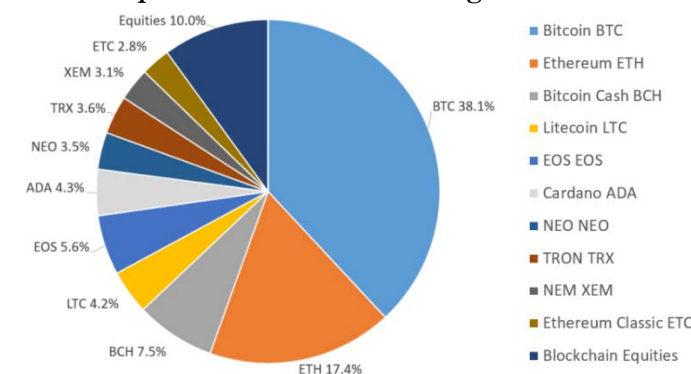
- Using a proprietary rules-based investment process, the Partnership invests up to 90% of its capital in cryptocurrencies and up to 10% in blockchain related equities (currently holding: GS, NVDA, BR, MA, and SAN).
- The Partnership strategically diversifies its investment exposure and its counterparty risk by utilizing multiple U.S. domiciled digital exchanges at all times and by investing in up to 15 different qualifying cryptocurrencies.
- To qualify for investment, cryptocurrencies and blockchain related equities must have a minimum market cap of at least \$1Billion and \$300Million respectively and must trade on a listed U.S. exchange. All cryptocurrencies are subjected to a proprietary risk-reducing screening process designed to eliminate the weakest offerings.
- Cryptocurrencies and blockchain related equities are analyzed and traded on a daily basis. Target portfolios are reconstituted and rebalanced monthly. Momentum algorithms are allowed to determine up to 50% of the Partnership's cryptocurrency allocation and up to 100% of the Partnership's blockchain equity allocation.
- The partnership maintains robust internal safety protocols for digital asset custody and carries a \$1Million cyber insurance policy underwritten by Lloyd's of London.

office: (317) 331-6927

www.BlockchainMomentum.com

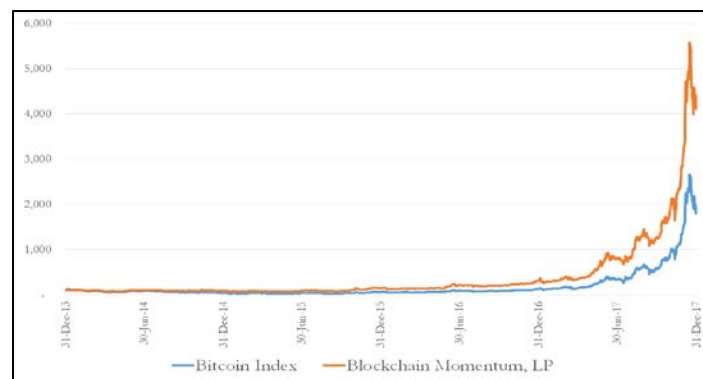
email: info@bcmomentum.com

Partnership Model Portfolio When Signals are Positive:



Bitcoin Strategy Backtested Returns 2014 - 2017*

By using technical indicators to make investment decisions, the General Partner believes that the Partnership's portfolio can deliver better performance and exhibit smaller losses than a similar portfolio of unmanaged cryptocurrency positions. The hypothetical example below shows how utilizing the Partnership's Bitcoin strategy could have improved performance when compared to a passive investment in Bitcoin. Please see the disclosures in the footnote regarding this backtest.



Passive Bitcoin Comparison	Partnership's Hypothetical Bitcoin Strategy	Bitcoin Index	S&P 500
Cumulative Strategy Return	4,303%	1,838%	56%
Annualized Return	158%	110%	12%
Sharpe Ratio	1.64	1.03	0.92
Beta vs Bitcoin Index	0.76	1.00	0.01
Beta vs S&P 500	0.08	0.16	1.00
Max % Loss (Peak-to-Trough)	-41%	-81%	-13%

*The backtest shown was achieved by the retroactive application of a model designed with the benefit of hindsight and does not reflect any portfolio that was managed by the Partnership. Performance during the backtested period is not based on live results produced by an investor's actual investing and does not reflect all components of the strategy suggested by Blockchain Momentum, LP. Trading fees, expenses, transaction costs, commissions and taxes have not been netted from the performance results except as is otherwise indicated. Actual live client results may have materially differed from the presented performance results. Past performance does not guarantee future results. A risk-free rate of 0% was assumed across the time-frame when calculating Sharpe Ratio. Data for the performance of the S&P 500 was derived from the performance of SPY, an exchange traded fund designed to track the performance of the S&P 500 that is subject to expenses and other forces that can and did cause its performance to differ from the actual performance of the S&P 500. Bitcoin Index refers to a passive long-only investment in Bitcoin currency. The Partnership has retained ETF Momentum Investing, a registered investment advisor located in Indiana to serve as the partnership's Investment Advisor. This strategy and all strategies offered by ETF Momentum Investing, LLC require suitability testing. All investors must have a minimum net worth of \$2.1 million dollars and must satisfy other anti-money laundering and know-your-client provisions before investing. Cryptocurrency investments into the partnership are at the sole discretion of the General Partner and require additional anti-money laundering documentation. All investors must review and complete the complete offering documents for the partnership prior to investing. The complete ADV for ETF Momentum Investing, LLC which further outlines the business relationship between Blockchain Momentum, LP and ETF Momentum Investing, LLC can be found at www.sec.gov.

Available to Accredited Investors Only - Not FDIC Insured - No Bank Guarantee - May Lose Value